



**ANNUAL PARISH MEETING**  
*Sunday, January 22, 2023 9:00 a.m.*

**AGENDA**

**Call to Order**

**Opening Prayer & Welcome** - Rev. Dr. William Lupfer

**Approval of Minutes from 2022 Annual Meeting** - February 20, 2022

**Treasurer's Report** - Eric Pelander

- Treasurer's Report for 2022
- Presentation and motion to accept 2023 Budget as approved by Vestry

**Sr. Warden Report** - Warren Klug

**"Thank you" to retiring Vestry members:**

- Warren Klug, Donna Rowlands, Cari Kuhlman

**"Thank you" to continuing Vestry members:**

- Peter Grenney, Eric Pelander, and Lindsay Gorman - Class of 2024
- Jay Webster, Diana Rumsey and Tracy Murtagh - Class of 2025
- Joel Shannon, Janice James - Class of 2026

**Vote for the new Vestry members**

**"Thank you" to all those who share their time and talent through our CEC family**

**Closing Prayer and Adjournment** - Rev. Dr. William Lupfer

# **Christ Episcopal Church Annual Parish Meeting February 20, 2022**

Present: Rev. Bill Lupfer, Eric Pelander, Donna Rowlands, Lindsay Gorman, Warren Klug, Peter Grenney, Leone and Basil Falcone, Robert Soderman, Bob D'Alessio, Tracy Murtagh, Katrina Gallant, Marisa Post, Jan Blaich, Lois Knapp, and Katie McLellan.

The meeting opened at 11:25 a.m. with a prayer by Rev. Lupfer.

## **Minutes**

Klug moved and Gorman seconded to approve the minutes for the 2021 Annual Meeting of February 14, 2021. All in favor, motion carried.

## **Treasurer's Report**

Pelander presented a recap of 2021, noting that the year ended with a surplus of \$27,000. He then presented the 2022 budget explaining key differences between the 2021 and 2022 numbers. A surplus of \$3,000 is projected for the year. An acclamation by those present supported the 2022 budget as approved by the Vestry.

## **Senior Warden Report**

Klug noted that 2021 was a challenging and exciting year for Christ Church. Live streaming has been quite successful with thirty to forty views per Sunday. The search for a new rector ended successfully with the hiring of Rev. Lupfer. He expressed thanks to Rev. Lupfer, the Vestry, Pelander, the Search Committee, Juan Sanchez and the rest of the staff, the Stewardship Committee and everyone who has been faithful to the Lord and CEC. He sees great promise for the church: finances are strong, the ministries are growing and the congregation has much strength and faithfulness. He ended with saying what an honor it is to serve as Senior Warden.

## **Rector's Address**

Rev. Lupfer noted that this report is usually presented in the homily but the Rev. Luke Jernagen presented such today. Rev. Lupfer stated that the congregation must recognize Jesus in our ministry together. We are partners in fellowship/study/outreach/ and worship. Pastoral care is a component of all of these. Greeney and Gallant are chairing the Ministry Council. (Marilyn Baker suggested the name change from Ministry Program.) Rev. Lupfer along with Kathy Klug will be leading a discussion about the values the congregation holds as a church and as individuals. He invited everyone to identify one's core values and to partner with others to reach out to the community. We are all partners in ministry. He sees 2022 as a year of joy, clarity, and claiming who we are.

## **Thank You's**

Rev. Lupfer thanked McLellan for her service on the Vestry these past three years. He also thanked all those continuing on the Vestry.

## **Commission/Installation of New Vestry Members**

Murtagh introduced herself and gave a brief summary of her involvement with Christ Church. The other members of the Class of 2025 are Jay Webster and Diana Rumsey. Gorman made a motion seconded by Klug to approve the three new members. The motion carried.

Rev. Lupfer express appreciation to all those who are giving their time and talent to our CEC family,

With no further business, the meeting ended with a closing prayer by Rev. Lupfer at 12:20 p.m.

Katie McLellan  
Clerk to the Vestry

# Christ Episcopal Church Aspen Treasurer's Report Summary

## Budget vs. Actual

January through December 2022 vs. January through December 2021

	January- December 2022 Actuals	Annual Budget	\$ vs Budget	January - December 2021 Actuals	\$ Over/Under 2021 Actuals
<b>Ordinary Income/Expense</b>					
<b>Income</b>					
42200 · Interest Income	64.08	48.00	16.08	54.08	10.00
45000 · Building Use Income	1,180.00	1,600.00	-420.00	1,250.00	-1,670.00
46000 · Mid-Year Pledge Campaign					
46100 · 2021 Mid-Year Pledges	28,000.00	28,208.00	-208.00	112,617.37	-84,617.37
<b>Total 46000 · Mid-Year Pledge Campaign</b>	<b>28,000.00</b>	<b>28,208.00</b>	<b>-208.00</b>	<b>112,617.37</b>	<b>-84,617.37</b>
47000 · Pledges					
47100 · Prior Year Pledges				100.00	-100.00
47250 · 2022 Prepaid Pledges Amortized	88,520.00	88,520.00	0.00	0.00	0.00
47300 · Current Year Pledges	320,974.96	365,814.00	-44,839.04	191,660.23	129,314.73
<b>Total 47000 · Pledges</b>	<b>409,494.96</b>	<b>454,334.00</b>	<b>-44,839.04</b>	<b>191,760.23</b>	<b>217,734.73</b>
48000 · Non-Pledge Contributions	11,038.75	25,000.00	-13,961.25	117,188.50	-106,149.75
49500 · Loose Plate	11,521.00	10,000.00	1,521.00	9,954.00	1,567.00
49600 · 1st Sunday Breakfast Income	3,130.00	3,500.00	-370.00	1,622.00	1,508.00
49700 · Miscellaneous Income	34,128.65	32,381.00	1,747.65	29,132.55	4,996.10
49800 · Transfer from Music Fund	7,750.00			6,233.56	1,516.44
49925 · Transfer from Flower Fund	102.59			0.00	102.59
49900 · Transfer from Mem./Hon. Funds				14,720.89	-14,720.89
49950 · Transfer from Sp. Events Fund				7,450.28	-7,450.28
<b>Total Income</b>	<b>506,410.03</b>	<b>555,071.00</b>	<b>-56,513.56</b>	<b>491,983.46</b>	<b>14,426.57</b>
<b>Expense</b>					
Total 5.000 · Diocese Contributions/Outreach	66,402.05	71,702.00	-5,299.95	49,690.64	16,711.41
Total 5.200 · Buildings & Grounds	92,438.93	75,000.00	17,438.93	73,337.29	19,101.64
Total 5.300 · Ministry/Worship	4,897.66	24,200.00	-19,302.34	10,817.18	-5,919.52
Total 5.500 · Office/Administration	37,046.91	26,694.00	10,352.91	30,462.57	6,584.34
Total 5.400 · Hospitality	24,441.53	14,800.00	9,641.53	16,751.86	7,689.67
Total 5.600 · Music	18,639.70	7,000.00	11,639.70	10,684.04	7,955.66
<b>Total 6.000 · Compensation &amp; Benefits</b>	<b>319,263.60</b>	<b>345,083.78</b>	<b>-25,820.18</b>	<b>273,140.41</b>	<b>46,123.19</b>

**Christ Episcopal Church Aspen  
 Treasurer's Report Summary**

**Budget vs. Actual**

January through December 2022 vs. January through December 2021

	January- December 2022 Actuals	Annual Budget	\$ vs Budget	January - December 2021 Actuals	\$ Over/Under 2021 Actuals
<b>Total Expense</b>	563,130.38	564,479.78	-1,349.40	464,883.99	98,246.39
<b>Net Income</b>	-56,720.35	-9,408.78	-47,311.57	27,099.47	-83,819.82

Christ Church Aspen  
2023 Operating Fund Budget

	<u>2022 Actual</u>	<u>2023 Budget</u>
<b>Ordinary Income/Expense</b>		
<b>Income</b>		
Interest Income	64	50
Building Use	1,180	1,500
2021 Midyear Campaign Match	28,000	-
Prior Year Pledges (2022)	-	30,000
Current Year Pledges	395,495	490,000
+ New Pledges during 2023	-	10,000
New Member Pledge Match	14,000	25,000
Non-Pledge Contributions	11,038	15,000
Loose Plate	11,521	12,000
First Sunday Breakfast Income	3,130	3,500
Misc Income	34,129	-
<b>Total Income</b>	<u>498,557</u>	<u>587,050</u>
Transfer from Music Fund	7,750	19,000
Transfer from Other Funds	103	2,000
<b>Income Plus Transfers</b>	<u>506,410</u>	<u>608,050</u>
<b>Expenses</b>		
· Outreach & Broader Church Support	66,402	78,200
· Buildings & Grounds	92,439	80,000
+ Cleaning Contract		12,000
+ Property Management Contract		6,000
· Ministry & Worship	4,898	20,000
· Office and Administrative	37,047	35,000
+ Financial Admin Contract	-	7,500
· Hospitality & Fellowship	24,442	24,000
· Music	18,640	12,000
· Compensation & Benefits	319,264	315,644
<b>Total Expense</b>	<u>563,132</u>	<u>590,344</u>
<b>Net Surplus (Deficit)</b>	<u><u>(56,722)</u></u>	<u><u>17,706</u></u>
	<u><u>(56,722)</u></u>	<u><u>17,706</u></u>